



SECTION ONE

ROOM UTILIZATION/THROUGHPUT

- 1) **What is your standard algorithm for assigning number of clinic rooms (understanding there may be exceptions for clinics such as multi-disciplinary clinics)?**
 - a. No standard algorithm is in place
 - b. By available slots on the schedule
 - c. By number of providers involved in clinic
 - d. By specialty, a standard amount is assigned
 - e. Specialties have dedicated space and manage on their own room allotment
 - f. Other

➤ **Please provide algorithms/additional notes as appropriate.**
- 2) **What is your target for overall exam room utilization?**
 - a. No target is set
 - b. >85%
 - c. 70-85%
 - d. 55-70%
 - e. <55%
 - f. Other

➤ **What is your current average exam room utilization?**
 - a. No measurement in place
 - b. +/- 5% of your target
 - c. +/- 10% of your target
 - d. +/- 15% of your target
 - e. Other

SECTION TWO

STAFFING

- 1) **Do you utilize scribes in any of your clinics?**
 - a. Yes
 - b. No

➤ **If yes, how are scribes assigned/utilized?**
 - a. Available to certain specialties
 - b. By productivity/potential for revenue increase
 - c. By assessment of cost-reduction
 - d. Other
- 2) **Do you use a standard staffing ratio for non-provider clinical staff (RNs/MAs)? Y/N**
 - a. If Y, please provide details.
 - b. If yes, please provide details.
- 3) **Are your prior authorizations for medications managed by a central department or within each local unit/specialty?**
 - Centralized
 - Local
 - Combination of both
- 4) **Are your prior authorizations for procedures/surgeries managed by a central department or within each local unit/specialty?**
 - Centralized
 - Local
 - Combination of both
- 5) **Are your prior authorizations for diagnostics managed by a central department or within each local unit/specialty?**
 - Centralized
 - Local
 - Combination of both



SECTION THREE

TEMPLATE MANAGEMENT

- 1) **How far in advance are your templates required to be open for scheduling?**
 - a. No expectation is set
 - b. < 3 months
 - c. 4-6 months
 - d. 7-9 months
 - e. > 9 months
 - f. Other; please specify:
- 2) **What are your late session cancellation standards (excluding emergency cancellations)?**
 - a. No expectation is set
 - b. No cancellations within 6 weeks
 - c. No cancellations within 3 months
 - d. No cancellations within 6 months
 - e. Other; please specify:
- 3) **What is your session duration expectation for clinics (hours of scheduled patients)?**
 - a. 3 hours
 - b. 4 hours
 - c. 5 hours
 - d. No duration expectation set
 - e. Expectation varies by specialty (please provide additional details)
- 4) **Are your templates managed centrally within one department of the hospital or within each specialty?**
 - a. All templates are managed by a central team
 - b. Some templates are managed by a central team
 - c. No templates are managed by a central team; they're managed locally within the divisions/departments
 - d. Other; please specify:

SECTION FOUR

ACCESS

- 1) **How do you measure new patient access?**
 - a. 3rd next available new
 - b. Average days to new patient
 - c. Other; please specify:
- 2) **Do you have expectations of visits/session by specialty? Y/N**
- 3) **What is your target no-show rate?**
 - a. 5%
 - b. 10%
 - c. 15%
 - d. Other; please specify:
- 4) **What is your current no-show rate?**
 - a. +/- 5% of your target
 - b. +/- 10% of your target
 - c. +/- 15% of your target
 - d. Other; please specify:
- 5) **How do you build your templates to improve retention of referrals from pediatric practices in your network?**
 - a. A percent of slots dedicated on schedules; please specify:
 - b. Dedicated clinics; please specify:
 - c. Prioritizing referrals for scheduling; please specify:
 - d. Other; please specify:

SECTION FIVE

PROVIDER EFFORT

- 1) **Do you have a target in which office visit encounters should be closed?**
 - a. No target is set
 - b. All encounters should be closed within 7 days
 - c. All encounters should be closed within 14 days
 - d. All encounters should be closed within 30 days
 - e. Other; please specify:
 - **If you have set targets for closure of office visit encounters, how do you hold your teams accountable to this?**

- 2) **Do you have target set for response times for MyChart messages?**
Y/N
 - If yes, what is the target?

- 3) **Has your organization implemented any tactics to address the demands of increased MyChart messages? Y/N**
 - If yes, please provide details.

- 4) **What is your productivity target for providers who practice primarily in the ambulatory setting?**
 - a. <25%
 - b. 25-40%
 - c. 41-50%
 - d. 51-60%
 - e. 61-75%
 - f. >76%

- 5) **What productivity benchmark do you use?**
 - a. AAAP
 - b. MGMA
 - c. Sullivan Cotter
 - d. AMGA
 - e. Other; please specify:

MISCELLANEOUS

- 1) **What are the top 3 ambulatory access standards your institution is striving to meet?**

- 2) **What are topics you want to learn more about (keeping in mind next year's meeting is a joint meeting)?**

- 3) **Would you be willing to share more details from lessons learned in your organization about any of these topics? Y/N**